E-RATE FY 2022-23 -HOUSEHOLD SURVEY 2021-22 School Year

As you prepare for enrollment for the 2021-22 school year, you may want to include an E-rate household income survey in your paperwork. We want to ensure that your school's E-rate discount accurately reflects the income levels of your student population. The enclosed Household Survey letter can be included in your enrollment process to determine income eligibility for your E-rate funding for FY 2022-23.

- Surveys can be used to determine individual student eligibility for NSLP, but survey results can not be extrapolated. Because the extrapolation of returned surveys is not permitted, NSLP applications can be used as surveys.
- Schools participating in the Community Eligibility Program (CEP) multiply the number of students directly certified by the national multiplier (currently 1.6) to calculate the number of students qualifying for NSLP on the FCC Form 471. Note that this calculation is capped at 100 percent of the student population for the purposes of determining the E-rate discount.
- You can use a combination of methods (e.g., surveys, sibling matches, household eligibility for certain federal programs) to substantiate the eligibility of individual students.

USAC Guidance: Alternative Discount Mechanism

If you decide to use the survey, you will need to tally the results for each eligible site (i.e. ES, MS, HS)--**extrapolation is not allowed by SLD**. Send the summary tally sheets to us when they are completed. We will then submit the summary pages along with your E-Rate application.

Retain the individual surveys and related documentation for 10 years.

SLD Guidelines:

If a school chooses to do a survey, the following guidelines apply:

- a. The survey must be sent to families (households) whose children attend the school.
- b. The survey must, at a minimum, contain the following information:
 - Address of family (household)
 - Grade level of each child
 - Size of the family (household)
 - o Income level of the parents or guardians
- c. The survey must assure confidentiality. (Only summary data is provided to USAC/E-rate)
- d. Retain ALL surveys for TEN YEARS after the last date of service



Kellogg & Sovereign® Consulting 580-332-1444

3/12/2021

Let's Get E-Rate Funds for our School!"



PLEASE COMPLETE THE ATTACHED HOUSEHOLD SURVEY*

We need <u>everyone</u> to return this survey in order for the survey to be considered valid.

THIS WILL HELP OUR SCHOOL GET \$\$\$ FOR: Telecommunications Internet Access Technology Maintenance

*This information will remain confidential and will be reported only as a total group, not by individual families, and will not be used for any other purposes except E-Rate.

Survey Number:_____ [For School Use Only]

<u>E-Rate Household Survey Spring/Fall 2021</u>¹

Please complete and return to the school office within two weeks.



Circle your household size below, then answer the following questions:

Household Size (Circle One)	Est. Annual Income (As Reported to IRS)	Monthly Income	If Paid Two times per mo.	lf Paid Every Two Weeks	Weekly Income
1	\$ 23,828	\$1,986	\$ 992	\$ 917	\$ 459
2	32,227	2,686	1,343	1,240	620
3	40,626	3,386	1,693	1,563	782
4	49,025	4,086	2,043	1,886	943
5	57,424	4,786	2,393	2,209	1,105
6	65,823	5,486	2,743	2,532	1,266
7	74,222	6,186	3,093	2,855	1,428
8	82,621	6,886	3,443	3,178	1,589
Each add'l family member add:	8,399	700	350	324	162

Is your income equal to or less than any of the amounts listed next to the

	number you circled?	Yes	No
	Are your children eligible for free or reduced lunches, breakfasts, snacks		
_	or milk at their school(s)?	Yes	No
	Is your family eligible for the Supplemental		
	Nutrition Assistance Program (SNAP) – food stamps?	Yes	No
l		-	
	Does your family qualify for medical assistance under Medicaid?	Yes	No
1		-	
	Is your family receiving Supplementary Security Income (SSI)?	Yes	No
		_	
	Does your family receive housing assistance (section 8)?	Yes	No
1			
	Does your family receive home energy assistance (LIHEAP)?	Yes	No

2. Please list all students in your household that attend school. (Enter the grade they will be entering in this fall. Write on back to list more than 5 students)

Name	Grade	School Attending in Fall 2020

3. Certification: I certify that the above information is, to the best of my knowledge, true and complete.

Signed:_____

Date:_____

¹Income Eligibility Guidelines for Reduced Priced Meals. Effective from July 1, 2021 to June 30, 2022 (Federal Register/ Vol.86, No. 41/ Thursday, March 4, 2021/ Notices, pg. 12594)

Form provided by Kellogg & Sovereign Consulting www.kelloggllc.com 580-332-1444