



# OUSF Erate Strategies for FY 2019-2020

Presented by Shar Dadoo



*Your Partners in Funding  
E-Rate & RHC*

## **SESSION OVERVIEW-ERATE**

Attendees will be given a general overview of the OUSF Program and tips to maximize FY 2019-2020 funding.

Attendees will get a overview of the different types of Affidavits and each type of Affidavits review process timeline with the Commission.

Attendees will learn how to use online OUSF tools to track the progress of OUSF funding and funding applications.

# FUNDED SERVICES

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## Schools & Libraries

Services included on the E-rate Eligible Services List for Category One services (Except voice services).

Schools - Provision of bandwidth sufficient for providing educational services not to exceed the standards established by the State Educational Technology Directors (SETDA).

Libraries - provision of bandwidth is per FCC standard

# SETDA INTERNET RECOMMENDATIONS

INTERNET SERVICE PROVIDER RECOMMENDATIONS		
School Year	2017-18 Targets	2020-21 Targets
<b>Small School District (fewer than 1,000 students)</b>	At least 1.5 Mbps per user (Minimum 100 Mbps for district)	At least 4.3 Mbps per user (Minimum 300 Mbps for district)
<b>Medium School District Size (3,000 students)</b>	At least 1.0 Gbps per 1,000 users <sup>^</sup>	At least 3.0 Gbps per 1,000 users
<b>Large School District (more than 10,000 students)</b>	At least 0.7 Gbps per 1,000 users	At least 2.0 Gbps per 1,000 users

<sup>^</sup>Published by SETDA 2012; Adopted by the FCC in 2014 <https://www.fcc.gov/general/summary-e-rate-modernization-order>  
 \*User: students, teachers, administrators, staff, and guests  
 Methodology [Appendix A](#)

# FCC RECOMMENDATIONS FOR LIBRARIES

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At least 100 Mbps for libraries that serve fewer than 50,000 people.

At least 1 Gbps for libraries that serve 50,000 people or more.

# COMPETITIVE BIDDING

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The following are requirements for request for bids per Commission rules:

- Identify the bandwidth range requested.
- Not limit bidders based upon technology.
- The bidding shall be open to all OUSF-Eligible Carriers.
- The bidding will not be structured to exclude OUSF-Eligible carriers.
- Bids must contain all costs

*See 17 O.S. § 139.109.1(B)(5)*

*See O.A.C. 165:59-7-19*

# FAIR & OPEN COMPETITIVE BIDS

Table 1. NECA Tariff Bandwidths.

Mbps	Mbps	Gbps
1.5	100	1
5	250	2.5
10	500	5
20	750	10
50		

Table 2. FCC Form 470 Bandwidth Options above 1 Mbps.

Mbps	Mbps	Gbps
1.5	100	1
5	200	2
10	300	5
25	400	10
50	500	25
	750	

Table 3. Standard Available Levels for Specifying Minimum and Maximum Capacities on the FCC Form 470.

Mbps	Mbps	Gbps
1.5	100	1
5	500	5
10	750	10
50		25*
*Only for Beneficiaries that have the internal capacity to use more than 10 Gbps and that wish to receive bids above 10 Gbps.		

# HOW TO GET OUSF FUNDING

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- Preapproval of Funding
- Request for Funding
- Request for Change in Funding



<http://www.occeweb.com/pu/OUSF/OUSF.htm>



# PREAPPROVAL-BENEFICIARY

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- Preapproval is a process available to OUSF Beneficiaries who desire to have certainty regarding the amount that will be paid from the OUSF.
- OUSF Administrator has 90 days to provide preapproval letter.
- Obligates the provider to file for OUSF funding within 60 days of starting service.

# PREAPPROVAL-SPECIAL CONSTRUCTION

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- **Special Construction Rules and Evaluation**
- Special Construction Cost -Category One services. In the event that federal universal service funding programs offer to match state funds for Special Construction Cost OUSF Beneficiaries will post bid requests with sufficient lead time for the OUSF Administrator to timely provide preapproval of the selected bid.
- (1) Prior to posting the request for bids, OUSF Beneficiaries are required to seek OUSF Administrator approval and review of any bid evaluation criteria for any projects involving Special Construction Cost. Approval of the request for bids and bid evaluation criteria does not guarantee approval of funding.
- (2) The Administrator will do a cost effectiveness evaluation for projects with Special Construction .

# CAUSE REPORT -PREAPPROVAL

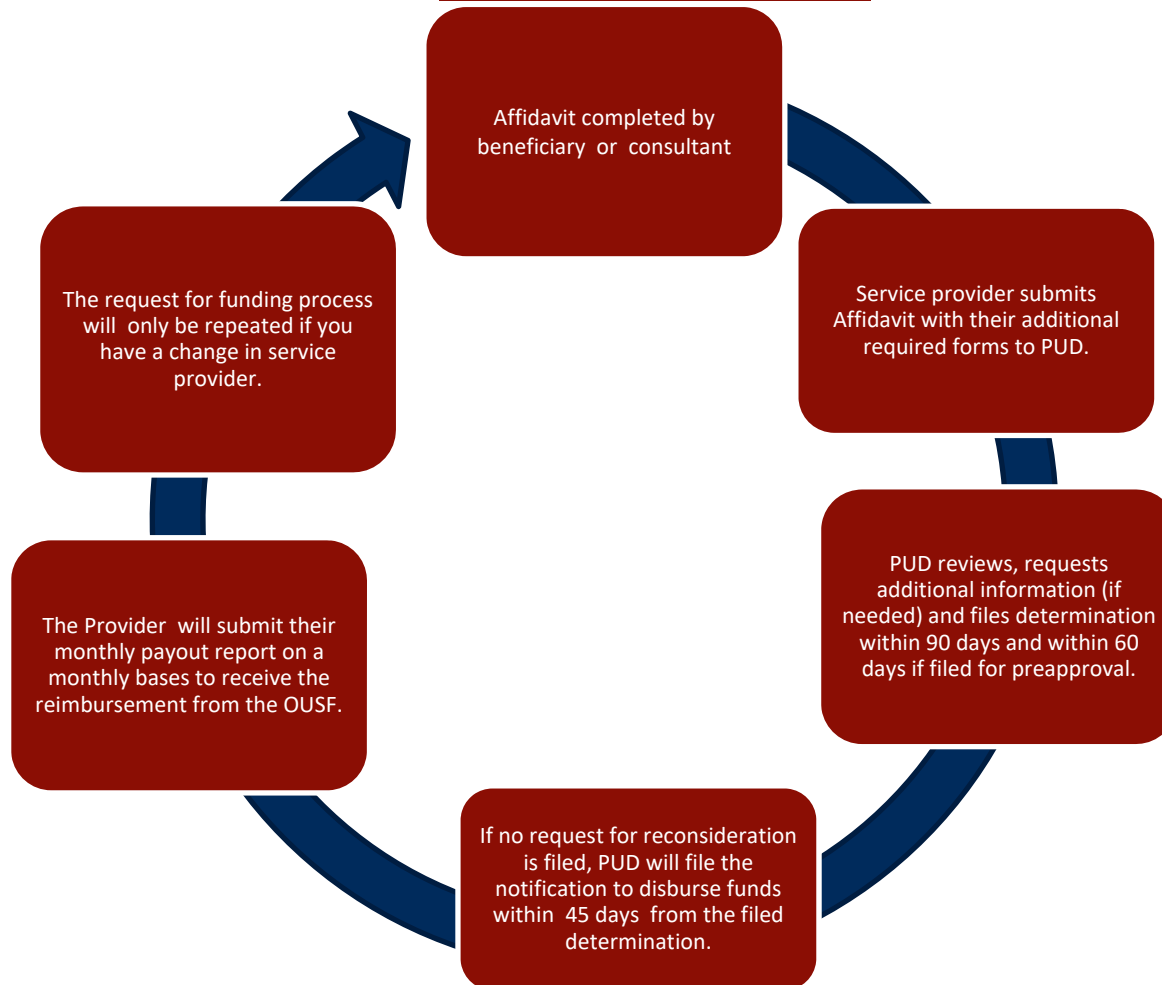
## Weekly OUSF and Telecom Report

- T-OUSF Preapproval Tab
  - Date requested
  - Analyst
  - Summary of Request Submitted
  - Due Date Per Statute (90 day clock)
  - Letter Type

*\*[http://www.occeweb.com/pu/pudhome/active\\_cause\\_report.html](http://www.occeweb.com/pu/pudhome/active_cause_report.html)*

Summary of Request Submitted	471 Filed	Due Date Per Statute	Date Letter Sent	
Spec. Const. Letter - 90 day clock	No	07/30/17	05/10/17	As
Spec. Const. Letter - 90 day clock	No	08/01/17	05/10/17	
Letter - 90 day clock		09/26/17	09/18/17	
Letter - 90 day clock		09/26/17	09/18/17	
Spec. Const. Letter - 90 day clock	No	04/19/18	03/13/18	As
Letter - 90 day clock	No	05/07/18	03/13/18	
Spec. Const. Letter - 90 day clock	No	05/24/18	03/16/18	As
Letter - 90 day clock	No	05/28/18	03/16/18	As
Spec. Const. Letter - 90 day clock	No	05/29/18	03/15/18	As
Letter - 90 day clock	No	06/07/18	05/24/18	
Letter - 90 day clock	No	06/19/18	04/27/18	
Letter - 90 day clock	No	08/06/18	07/18/18	As
Letter - 90 day clock	No	08/06/18	07/18/18	
Letter - 90 day clock	No	08/17/18	07/31/18	As

# REQUEST FOR FUNDING



# TRACK YOUR REQUEST FOR FUNDING

## Active Cause Report

- T-OUSF Active tab
  - Cause Number
  - Requested Lump Sum
  - Requested Monthly Recurring
  - Lump Sum Determination
  - Monthly Requiring Determination

*\*[http://www.occeweb.com/pu/pudhome/active\\_cause\\_report.html](http://www.occeweb.com/pu/pudhome/active_cause_report.html)*

Requested Sum Dates	Requested MRC Start Date	Lump Sum Determination (Admin. Filed)	Monthly Recurring Determination (Admin. Filed)	In
.8 - 07/31/18	08/01/18			
.8 - 07/31/18	08/01/18			
.8 - 07/31/18	08/01/18			
.8 - 04/30/18	05/01/18	3,010.00	752.50	
.8 - 04/30/18	05/01/18	3,010.00	752.50	
.8 - 04/30/18	05/01/18	1,393.00	348.25	
.8 - 04/30/18	05/01/18	1,393.00	348.25	
.8 - 04/30/18	05/01/18	1,393.00	348.25	
.8 - 04/30/18	05/01/18	1,393.00	348.25	
.8 - 04/30/18	05/01/18	1,393.00	348.25	
.8 - 04/30/18	05/01/18	1,393.00	348.25	

# DETERMINATION

- Lump Sum Request
  - Start of Service
  
- Monthly Recurring Request
  - Start the next month the Lump sum service dates stop

BEFORE THE CORPORATION COMMISSION OF THE STATE OF OKLAHOMA

⊕ IN THE MATTER OF THE REQUEST OF )  
 EDUCATION PUBLIC SCHOOLS FOR )  
 FUNDING FROM THE OKLAHOMA ) CAUSE NO. OSF 201804234  
 UNIVERSAL SERVICE FUND )

OUSE ADMINISTRATOR'S FUNDING DETERMINATION FOR  
 EDUCATION PUBLIC SCHOOLS

**STATUTORY FILING DATE FOR THIS  
 DETERMINATION IS SEPTEMBER 20, 2018**

On June 22, 2018, Contour internet ("Provider") filed its Request for OUSF Funding ("Request") with the Oklahoma Corporation Commission ("Commission") requesting Oklahoma Universal Service Fund ("OUSF") reimbursement of Special Universal Services for Internet access service, provided to Education Public Schools ("School"), located at 300 SE. 8<sup>th</sup> St, Education, Oklahoma, 78004.

**I  
REQUEST BY PROVIDER**

Provider requested the following lump sum and monthly recurring amounts:

<b>Lump Sum Request</b>	<b>\$9,218.00</b>
For Dates of Service	July 1, 2017 through May 31, 2018
<b>Monthly Recurring Request</b>	<b>\$838.00</b>
For Services Beginning on	June 1, 2018
For Providing Services of a	300 Mbps Internet access line

**II  
ANALYSIS**

The Administrator's Determination Worksheet, attached hereto as *Attachment A*, reflects the determined funding for the School.

# FULLY FUNDED DETERMINATION

Cause No. OSF 2018004234  
OUSF Administrator's Funding Determination

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## IV

### SUMMARY OF THE ADMINISTRATOR'S FUNDING DETERMINATION

	<u>Amount Requested by Provider</u>	<u>Amount of Adjustment by the Administrator</u>	<u>Amount Determined by the Administrator</u>
<b>Lump Sum</b>	\$9,218.00		
Determined lump sum			\$9,218.00
<b>Monthly Recurring</b>	\$838.00		
Determined monthly recurring for date of service beginning June 1, 2018			\$838.00

- Lump Sum and Monthly Recurring
- Amount Requested vs Amount Determined by the Administrator

## V

### ADDITIONAL DETERMINATIONS BY THE ADMINISTRATOR

The Administrator makes the following additional determinations:

1. The School should annually file for E-rate funding from the USAC Program for Schools and Libraries.
2. In order to receive timely reimbursements for ongoing services approved by the Commission or the Administrator, Provider must submit monthly payment requests to the OUSF Fund Manager. Monthly payment requests must be submitted timely and in the form and with the content prescribed by the Administrator.
3. Any ongoing monthly recurring charges must be adjusted, as necessary, based upon the appropriate federal Universal Service Fund E-rate Discount approved by USAC.
4. Provider must notify the Administrator of any disconnection of service, changes in the provisioning of service, changes in bandwidth, changes in price, or changes in alternative funding sources or amounts.
5. Any adversely affected party shall have fifteen (15) days from the date this Determination is filed, to file a request for reconsideration.

# PARTIALLY FUNDED DETERMINATION

## Summary of the Administrator's Funding Determination

- Breakdown of adjustments
- Explanation of adjustments
- 15 Days to file for reconsideration

The invoice dated May 1, 2017, contained prorated charges for the service period of April 20, 2017 through April 30, 2017, in the amount of \$299.26. Upon review of the historical OUSF disbursements, the Administrator discovered that the Provider had refunded the OUSF for a previous disbursement received for the service period of April 20, 2017 through April 30, 2017 at the previous monthly rate ( $\$8,161.60 / 30 \times 11 = \$2,992.59$ ).

The Administrator determined the amount of \$299.26 was the difference between the new monthly rate for access service and the previous monthly rate for access service ( $(\$8,977.76 - \$8,161.60) / 30 \times 11 = \$299.26$ ). It was also determined that Provider was eligible for OUSF funding in the amount of \$3,291.85 ( $\$8,977.76 / 30 \times 11$ ) for the service period of April 20, 2017 through April 30, 2017 since previous funding had been refunded. This adjustment resulted in an allowance of \$1,018.11 to the requested lump sum.

#### IV

#### SUMMARY OF THE ADMINISTRATOR'S FUNDING DETERMINATION

	Amount Requested by Provider	Amount of Adjustment by the Administrator	Amount Determined by the Administrator
<b>Lump Sum</b>	<b>\$27,594.32</b>		
Determined lump sum			\$11,529.08
Federal funding rate error FY 2016		(\$1,683.95)	
Federal Funding rate error FY 2017		\$638.65	
Competitive bidding violation		(\$16,038.05)	
Allowance for refunded OUSF funding		\$1,018.11	
<b>One-Time Payment</b>	<b>\$8,976.62</b>		
Determined One-Time Payment for the month of November 1, 2017 –			\$3,810.15



# FILED FUNDING REQUEST

## OAP Orders and Case Files

- Funding Request
- Determination
- Disbursement

Home

### OCC Imaging - OAP Orders and Case Files

Case #  example: 200400501

Docket Code  example: [See here for full list of docket codes](#)

Case Type  example: [See here for full list of case types](#)

Order #  example: 412345

Date  to  example: 1/1/2001 or 1/1/2001 to 1/31/2001

Scan Date  to  example: 1/1/2001 or 1/1/2001 to 1/31/2001

Type in your search criteria then click the 'Search' button.

Search

Clear

Page 1 of 1 4 Documents Found

1

ID	Case #	Docket Code	Case Type	Order #	Date	ScanDate
<a href="#">30077784</a>	201800067	DETERM	OSF	0	5/4/2018	5/7/2018
<a href="#">30086105</a>	201800067	DISBUR	OSF	0	5/22/2018	5/22/2018
<a href="#">30037319</a>	201800067	FUNREQ	OSF	0	2/5/2018	2/9/2018
<a href="#">30037311</a>	201800067	NOTICE	OSF	0	2/5/2018	2/9/2018

1

Home

*\*<http://imaging.occeweb.com>*

# REQUEST FOR CHANGE IN FUNDING

Affidavit completed by beneficiary or consultant

The service provider will submit the Affidavit with their additional required forms to PUD's Monthly Payout Team.

The Monthly Payout Team has 60 days to review the Request for Change in Funding.

The monthly payout team will send their approval / denial decision via email to the service provider, beneficiary, and sometimes consultant.

A denial decision is not a denial of funding, but will require a new Request for Funding in order to continue to receive OUSF credits.

An approval decision will require no further action, you will continue to receive OUSF credits as long as the provider submits their monthly payout report to the Payout team.

# OUSF HISTORICAL DISBURSEMENT

## July 2018 Payout Report

- Schools Tab
- Service provider name
- Location name
- Bandwidth
- Actual Monthly Invoice Amount
- Service Dates
- Amount Sought
- Amount Approved

*\*[http://www.occeweb.com/PU/OUSF/HistoricalDocuments/OUSF\\_HistoricalDocuments.html](http://www.occeweb.com/PU/OUSF/HistoricalDocuments/OUSF_HistoricalDocuments.html)*

Determined Monthly Invoice Amount	Invoice Date	Beginning Service Date	Ending Service Date	Amount Sought
1,284.40	12/1/2017	11/1/2017	11/30/2017	385.32
1,284.40	1/1/2018	12/1/2017	12/31/2017	385.32
1,284.40	2/1/2018	1/1/2018	1/31/2018	385.32
1,284.40	3/1/2018	2/1/2018	2/28/2018	385.32
1,284.40	4/1/2018	3/1/2018	3/31/2018	385.32
1,284.40	5/1/2018	4/1/2018	4/30/2018	385.32
2,325.00	10/1/2011	10/1/2011	10/31/2011	511.50
2,325.00	11/1/2011	11/1/2011	11/30/2011	511.50
2,325.00	12/1/2011	12/1/2011	12/31/2011	511.50
2,325.00	1/1/2012	1/1/2012	1/31/2012	511.50
2,325.00	2/1/2012	2/1/2012	2/28/2012	511.50
2,325.00	3/1/2012	3/1/2012	3/31/2012	511.50
2,325.00	4/1/2012	4/1/2012	4/30/2012	511.50
2,325.00	5/1/2012	5/1/2012	5/31/2012	511.50
2,325.00	6/1/2012	6/1/2012	6/30/2012	511.50
2,325.00	7/1/2012	7/1/2012	7/31/2012	465.00
2,325.00	8/1/2012	8/1/2012	8/31/2012	465.00
2,325.00	9/1/2012	9/1/2012	9/30/2012	465.00
2,325.00	10/1/2012	10/1/2012	10/31/2012	465.00
2,325.00	11/1/2012	11/1/2012	11/30/2012	465.00

# FINAL QUESTIONS

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# OUSF CURRENT NEWS/RESOURCES

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- <http://www.kelloggllc.com/OUSF.aspx>
- <http://www.occeweb.com>
- <https://www.surveymonkey.com/r/OUSF2018>
- If you have questions regarding OUSF, you can contact:  
OUSF- [KS-OUSF@KELLOGGLLC.COM](mailto:KS-OUSF@KELLOGGLLC.COM)



# SOCIAL MEDIA

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<https://www.instagram.com/kelloggllc>



Kellogg & Sovereign  
Consulting, LLC

<https://www.linkedin.com/company-beta/22320548>

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## THANK YOU FOR ATTENDING

Your E-Rate/OUSF Professionals,

Kellogg & Sovereign® Consulting, LLC

[www.kelloggllc.com](http://www.kelloggllc.com)

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580.332.1444



# OUSF RHC Strategies for FY 2019-2020

Presented by Shar Dadoo



*Your Partners in Funding  
E-Rate & RHC*



# **SESSION OVERVIEW-RHC**

Attendees will be given a general overview of the OUSF Program and tips to maximize FY 2019-2020 funding.

Attendees will get a overview of the different types of Affidavits and each type of Affidavits review process timeline with the Commission.

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# ELIGIBLE HEALTHCARE ENTITY

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"Eligible healthcare entity" means a not-for-profit hospital, county health department, city-county health department, not-for-profit mental health and substance abuse facility or Federally Qualified Health Center in Oklahoma. Eligible healthcare entity shall also include telemedicine services provided by the Oklahoma Department of Corrections at facilities identified in Section 509 of Title 57 of the Oklahoma Statutes;

# FUNDED SERVICES

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## Healthcare

The provision of bandwidth per standards as recommended by the FCC sufficient for providing telemedicine services including the telemedicine line, reasonable installation, and network termination equipment owned and operated by the eligible provider that is necessary to provide the eligible telemedicine service.

# HEALTHCARE BANDWIDTH STANDARDS

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Standards are set at maximum levels that OUSF will pay based on the type of facility. Health Care Providers may have higher bandwidth levels and pay any difference in cost above OUSF levels unless they request and document additional bandwidth funding based on specific circumstances.

# HEALTHCARE BANDWIDTH STANDARDS

- Department of Corrections
  - Up to 100 Mbps
- Federally Qualified Health Centers
  - Urban – up to 500 Mbps
  - Rural – up to 100 Mbps
- County Health Department & City-County Health Department
  - Urban – up to 500 Mbps
  - Rural – up to 100 Mbps

# HEALTHCARE BANDWIDTH STANDARDS

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- Not for Profit Mental Health and Substance Abuse Facilities (certified facilities pursuant to OAC 450, Chapters 17 and 24) that are not staffed 24-hours each day
  - Up to 100 Mbps

# HEALTHCARE BANDWIDTH STANDARDS

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- Eligible healthcare entities that are staffed 24-hours each day, including those which are academic facilities, large medical centers, hospitals, and mental health and substance abuse facilities (certified facilities pursuant to OAC 450 Chapter 23) based on licensed or certified beds
  - 1 – 50 beds – up to 500 Mbps
  - 51 – 100 beds – up to 1 Gbps
  - 101 to 200 beds – up to 3 Gbps
  - 201 or greater beds – up to 10 Gbps
- Bassinets are now included in licensed or certified bed counts.

# HEALTHCARE BANDWIDTH STANDARDS

Eligible healthcare entities that support other eligible healthcare entity as a central location or host, may request additional bandwidth per supported location of up to 25% of the supported eligible healthcare entity's eligible bandwidth.



# COMPETITIVE BIDDING

---

The following are requirements for request for bids per Commission rules:

- Identify the bandwidth range requested.
- Not limit bidders based upon technology.
- The bidding shall be open to all OUSF-Eligible Carriers.
- The bidding will not be structured to exclude OUSF-Eligible carriers.
- Bids must contain all costs

*See 17 O.S. § 139.109.1(B)(5)*

*See O.A.C. 165:59-7-19*

# HOW TO GET OUSF FUNDING

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- Preapproval of Funding
- Request for Funding
- Request for Change in Funding



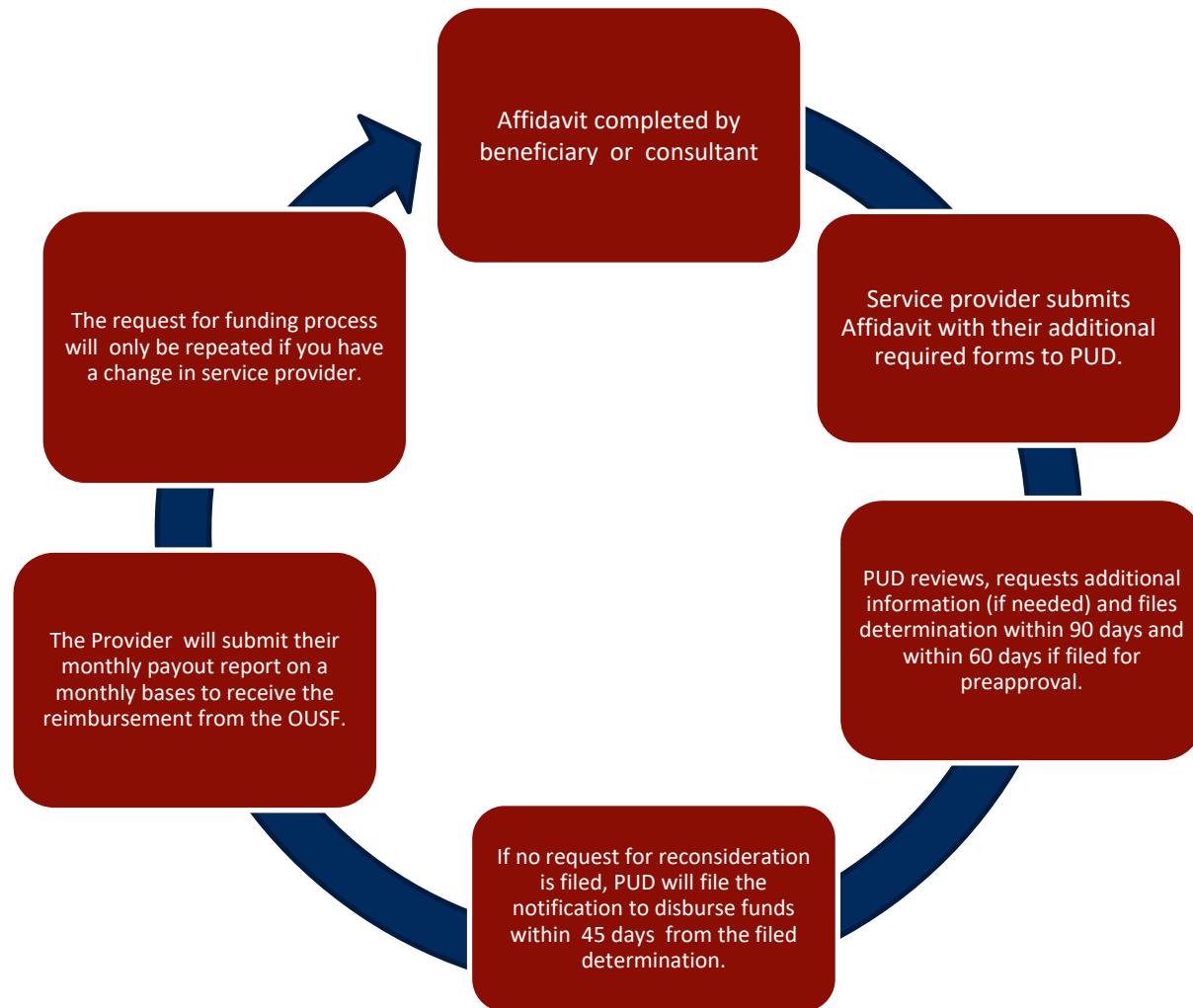
<http://www.occeweb.com/pu/OUSF/OUSF.htm>

# PREAPPROVAL-BENEFICIARY

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- Preapproval is a process available to OUSF Beneficiaries who desire to have certainty regarding the amount that will be paid from the OUSF.
- OUSF Administrator has 90 days to provide preapproval letter.
- Obligates the provider to file for OUSF funding within 60 days of starting service.

# REQUEST FOR FUNDING



# TRACK YOUR REQUEST FOR FUNDING

## Active Cause Report

- T-OUSF Active tab
  - Cause Number
  - Requested Lump Sum
  - Requested Monthly Recurring
  - Lump Sum Determination
  - Monthly Requiring Determination

*\*[http://www.occeweb.com/pu/pudhome/active\\_cause\\_report.html](http://www.occeweb.com/pu/pudhome/active_cause_report.html)*

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.8-04/30/18	05/01/18	3,010.00	752.50	
.8-04/30/18	05/01/18	3,010.00	752.50	
.8-04/30/18	05/01/18	1,393.00	348.25	
.8-04/30/18	05/01/18	1,393.00	348.25	
.8-04/30/18	05/01/18	1,393.00	348.25	
.8-04/30/18	05/01/18	1,393.00	348.25	
.8-04/30/18	05/01/18	1,393.00	348.25	

# DETERMINATION

- Lump Sum Request
  - Start of Service
  
- Monthly Recurring Request
  - Start the next month the Lump sum service dates stop

BEFORE THE CORPORATION COMMISSION OF THE STATE OF OKLAHOMA

⊕ IN THE MATTER OF THE REQUEST OF )  
 EDUCATION PUBLIC SCHOOLS FOR )  
 FUNDING FROM THE OKLAHOMA ) CAUSE NO. OSF 201804234  
 UNIVERSAL SERVICE FUND )

**OUSF ADMINISTRATOR'S FUNDING DETERMINATION FOR  
 EDUCATION PUBLIC SCHOOLS** □

**STATUTORY FILING DATE FOR THIS  
 DETERMINATION IS SEPTEMBER 20, 2018**

On June 22, 2018, Contour internet ("Provider") filed its Request for OUSF Funding ("Request") with the Oklahoma Corporation Commission ("Commission") requesting Oklahoma Universal Service Fund ("OUSF") reimbursement of Special Universal Services for Internet access service, provided to Education Public Schools ("School"), located at 300 SE. 8<sup>th</sup> St, Education, Oklahoma, 78004.

**I  
 REQUEST BY PROVIDER**

Provider requested the following lump sum and monthly recurring amounts:

<b>Lump Sum Request</b>	<b>\$9,218.00</b>
For Dates of Service	July 1, 2017 through May 31, 2018
<b>Monthly Recurring Request</b>	<b>\$838.00</b>
For Services Beginning on	June 1, 2018
For Providing Services of a	300 Mbps Internet access line

**II  
 ANALYSIS**

The Administrator's Determination Worksheet, attached hereto as *Attachment A*, reflects the determined funding for the School.

# Fully funded Determination

Cause No. OSF 2018004234  
OUSF Administrator's Funding Determination

Page 3 of 4

- Lump Sum and Monthly Recurring
- Amount Requested vs Amount Determined by the Administrator

## IV

### SUMMARY OF THE ADMINISTRATOR'S FUNDING DETERMINATION

	Amount Requested by Provider	Amount of Adjustment by the Administrator	Amount Determined by the Administrator
<b>Lump Sum</b>	\$9,218.00		
Determined lump sum			\$9,218.00
<b>Monthly Recurring</b>	\$838.00		
Determined monthly recurring for date of service beginning June 1, 2018			\$838.00

## V

### ADDITIONAL DETERMINATIONS BY THE ADMINISTRATOR

The Administrator makes the following additional determinations:

1. The School should annually file for E-rate funding from the USAC Program for Schools and Libraries.
2. In order to receive timely reimbursements for ongoing services approved by the Commission or the Administrator, Provider must submit monthly payment requests to the OUSF Fund Manager. Monthly payment requests must be submitted timely and in the form and with the content prescribed by the Administrator.
3. Any ongoing monthly recurring charges must be adjusted, as necessary, based upon the appropriate federal Universal Service Fund E-rate Discount approved by USAC.
4. Provider must notify the Administrator of any disconnection of service, changes in the provisioning of service, changes in bandwidth, changes in price, or changes in alternative funding sources or amounts.
5. Any adversely affected party shall have fifteen (15) days from the date this Determination is filed, to file a request for reconsideration.

# Partially funded Determination

## Summary of the Administrator's Funding Determination

- Breakdown of adjustments
- Explanation of adjustments
- 15 Days to file for reconsideration

The invoice dated May 1, 2017, contained prorated charges for the service period of April 20, 2017 through April 30, 2017, in the amount of \$299.26. Upon review of the historical OUSF disbursements, the Administrator discovered that the Provider had refunded the OUSF for a previous disbursement received for the service period of April 20, 2017 through April 30, 2017 at the previous monthly rate ( $\$8,161.60 / 30 \times 11 = \$2,992.59$ ).

The Administrator determined the amount of \$299.26 was the difference between the new monthly rate for access service and the previous monthly rate for access service ( $(\$8,977.76 - \$8,161.60) / 30 \times 11 = \$299.26$ ). It was also determined that Provider was eligible for OUSF funding in the amount of \$3,291.85 ( $\$8,977.76 / 30 \times 11$ ) for the service period of April 20, 2017 through April 30, 2017 since previous funding had been refunded. This adjustment resulted in an allowance of \$1,018.11 to the requested lump sum.

### IV SUMMARY OF THE ADMINISTRATOR'S FUNDING DETERMINATION

	Amount Requested by Provider	Amount of Adjustment by the Administrator	Amount Determined by the Administrator
<b>Lump Sum</b>	<b>\$27,594.32</b>		
Determined lump sum			\$11,529.08
Federal funding rate error FY 2016		(\$1,683.95)	
Federal Funding rate error FY 2017		\$638.65	
Competitive bidding violation		(\$16,038.05)	
Allowance for refunded OUSF funding		\$1,018.11	
<b>One-Time Payment</b>	<b>\$8,976.62</b>		
Determined One-Time Payment for the month of November 1, 2017 –			\$3,810.15



# Filed Funding Request

## OAP Orders and Case Files

- Funding Request
- Determination
- Disbursement

*\*<http://imaging.occeweb.com>*

Home

**OCC Imaging - OAP Orders and Case Files**

Case #  example: 200400501

Docket Code  example: [See here for full list of docket codes](#)

Case Type  example: [See here for full list of case types](#)

Order #  example: 412345

Date  to  example: 1/1/2001 or 1/1/2001 to 1/31/2001

Scan Date  to  example: 1/1/2001 or 1/1/2001 to 1/31/2001

Type in your search criteria then click the 'Search' button.

Page 1 of 1      4 Documents Found

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<u>ID</u>	<u>Case #</u>	<u>Docket Code</u>	<u>Case Type</u>	<u>Order #</u>	<u>Date</u>	<u>ScanDate</u>
<a href="#">30077784</a>	201800067	DETERM	OSF	0	5/4/2018	5/7/2018
<a href="#">30086105</a>	201800067	DISBUR	OSF	0	5/22/2018	5/22/2018
<a href="#">30037319</a>	201800067	FUNREQ	OSF	0	2/5/2018	2/9/2018
<a href="#">30037311</a>	201800067	NOTICE	OSF	0	2/5/2018	2/9/2018

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# REQUEST FOR CHANGE IN FUNDING

Affidavit completed by beneficiary or consultant

The service provider will submit the Affidavit with their additional required forms to PUD's Monthly Payout Team.

The Monthly Payout Team has 60 days to review the Request for Change in Funding.

The monthly payout team will send their approval / denial decision via email to the service provider, beneficiary, and sometimes consultant.

A denial decision is not a denial of funding, but will require a new Request for Funding in order to continue to receive OUSF credits.

An approval decision will require no further action, you will continue to receive OUSF credits as long as the provider submits their monthly payout report to the Payout team.

# OUSF HISTORICAL DISBURSEMENT

## July 2018 Payout Report

- Telemedicine tab
- Service provider name
- Location name
- Bandwidth
- Actual Monthly Invoice Amount
- Service Dates
- Amount Sought
- Amount Approved

\*[http://www.occeweb.com/PU/OUSF/HistoricalDocuments/OUSF\\_HistoricalDocuments.html](http://www.occeweb.com/PU/OUSF/HistoricalDocuments/OUSF_HistoricalDocuments.html)

Determined Monthly Invoice Amount	Invoice Date	Beginning Service Date	Ending Service Date	Amount Sought
1,284.40	12/1/2017	11/1/2017	11/30/2017	385.32
1,284.40	1/1/2018	12/1/2017	12/31/2017	385.32
1,284.40	2/1/2018	1/1/2018	1/31/2018	385.32
1,284.40	3/1/2018	2/1/2018	2/28/2018	385.32
1,284.40	4/1/2018	3/1/2018	3/31/2018	385.32
1,284.40	5/1/2018	4/1/2018	4/30/2018	385.32
2,325.00	10/1/2011	10/1/2011	10/31/2011	511.50
2,325.00	11/1/2011	11/1/2011	11/30/2011	511.50
2,325.00	12/1/2011	12/1/2011	12/31/2011	511.50
2,325.00	1/1/2012	1/1/2012	1/31/2012	511.50
2,325.00	2/1/2012	2/1/2012	2/28/2012	511.50
2,325.00	3/1/2012	3/1/2012	3/31/2012	511.50
2,325.00	4/1/2012	4/1/2012	4/30/2012	511.50
2,325.00	5/1/2012	5/1/2012	5/31/2012	511.50
2,325.00	6/1/2012	6/1/2012	6/30/2012	511.50
2,325.00	7/1/2012	7/1/2012	7/31/2012	465.00
2,325.00	8/1/2012	8/1/2012	8/31/2012	465.00
2,325.00	9/1/2012	9/1/2012	9/30/2012	465.00
2,325.00	10/1/2012	10/1/2012	10/31/2012	465.00
2,325.00	11/1/2012	11/1/2012	11/30/2012	465.00

# OUSF CURRENT NEWS/RESOURCES

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- <http://www.kelloggllc.com/OUSF.aspx>
- <http://www.occeweb.com>
- <https://www.surveymonkey.com/r/OUSF2018>
- If you have questions regarding OUSF, you can contact:  
OUSF- [KS-OUSF@KELLOGGLLC.COM](mailto:KS-OUSF@KELLOGGLLC.COM)



# FINAL QUESTIONS & WRAP UP

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## THANK YOU FOR ATTENDING

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